**Detailed**

1. **CEO VIEW**

**1.1) Latest SEC Filing Status – Business Requirements**

As the CEO, I want a quick glance at our latest SEC filing to ensure timely compliance and track submission status. The card visual should display the most recent filing details with a clear status indicator.

Key Information to Display in the Card:

Latest Filing Status → (Accepted, Pending, Amended, Rejected)

Latest Filing Date → (When was it submitted?)

Company Identifier → (CIK or Company Name)

Additional Business Insights (If space allows)

Filing Type → (10-K, 10-Q, 8-K, etc.)

Submission Timestamp → (Time of day when it was processed)

Any Amendments? → (Highlight if the latest filing was an amendment)

Priority & Business Relevance:

Compliance Tracking: Ensure filings are submitted on time to avoid penalties.

Risk Awareness: Identify amended filings as potential red flags.

Operational Efficiency: Quickly see the latest status to make informed decisions.

**------------------------------------IMPROVEMENT SUGGESTIONS---------------------------**

### 📌 ****Visual Enhancements & Usability:****

#### ~~🔹~~ ****~~Card Design Consistency:~~****

~~✅ Ensure that the top cards (~~**~~Company Name & Identifier Code~~**~~) have a~~ **~~consistent height~~** ~~and~~ **~~centered text~~**~~.~~

~~✅ Add a~~ **~~subtle border or background color~~** ~~to improve differentiation.~~

#### ~~🔹~~ ****~~Dropdown Visibility:~~****

~~🔍 Increase the size of the~~ **~~Year and Quarter~~** ~~dropdown or apply a~~ **~~background color~~** ~~to enhance visibility.~~

#### ~~🔹~~ ****~~Table Formatting & Readability:~~****

~~🎨 Apply~~ **~~conditional formatting~~** ~~to highlight the latest filing or~~ **~~color code accepted/rejected status~~**~~.~~

~~🔢 Center-align numerical values (~~**~~Year, Quarter, Day~~**~~)~~.

~~📏 Adjust~~ **~~column widths~~** ~~for better spacing and readability.~~

#### 🔹 ****Title Clarity & Separation:****

~~🔠 Make the~~ **~~"Latest Filing Status" and "Historical Filing Status"~~** ~~titles~~ **~~bold and slightly larger~~**~~.~~

~~➖ Add~~ **~~subtle separators or section backgrounds~~** ~~to differentiate sections.~~

### 📌 ****Additional Functional Improvements:****

#### 📊 ****Filing Trends (Optional Enhancement)****

~~📈 Consider adding a small~~ **~~line or bar chart~~** ~~to show~~ **~~filing trends over past quarters/years~~**~~.~~

#### 📊 ****Filing Status Breakdown****

~~📌 Introduce a simple~~ **~~KPI card~~** ~~showing "Total Filings" or a breakdown of different~~ **~~form types~~** ~~for quick insights.~~

✅ **These improvements will enhance readability, usability, and the visual appeal of the dashboard while providing more actionable insights.** 🚀

**------------------------------------IMPROVEMENT SUGGESTIONS---------------------------**

1.2) **Balance Sheet**

**Line Item**

**Value**